

2019

## **Physiotherapists**



Physiotherapists are registered healthcare practitioners whose focus is on structure and movement of the human body. They work with people of all ages to improve physical mobility and movement related to sports injuries, general musculoskeletal conditions neurological and respiratory conditions. They work across the spectrum from health prevention, acute and rehabilitation.

To gain registration as a physiotherapist, practitioners must complete a minimum four-year undergraduate or two-year postgraduate Master program of study approved by the Physiotherapy Board of Australia.

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2019

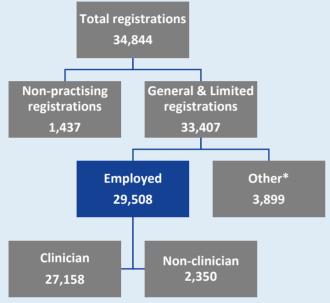
**Physiotherapists** 



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# Workforce

Figure 1: Physiotherapists: Workforce status, 2019

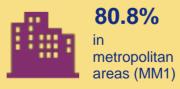


<sup>\*&#</sup>x27;Other' includes: working but on long leave, working outside the profession, looking for work, overseas, and retired.

# Quick Facts - 2019

## Quick facts for Physiotherapists













Between 2015 and 2019, the total number of Physiotherapists with general or limited registration increased by 22.9% from 28,354 to 34,844 (a compound annual growth rate of 5.3%). The number of employed Physiotherapists ('workforce') increased 25.2% from 23,577 to 29,508 over the same period (a compound annual growth rate of 5.8%).

The number of employed Physiotherapists who worked as clinicians increased 26.3% from 21,511 to 27,158 over the same period (a compound annual growth rate of 6.0%). Clinicians are Physiotherapists who indicated that the principal role of their main job was clinician (including managers and supervisors also providing clinical services). Non-clinicians are Physiotherapists who indicated that the principal role of their main job was administrator (including managers not providing clinical services), teacher, educator, research or other.

The following analysis of the Physiotherapy 'workforce' is drawn from the number of the Physiotherapists with general or limited registration who were employed (29,508 in 2019 as indicated by blue shading in figure 1) unless otherwise stated.

Table 1: Physiotherapists, 2015 - 2019

|            | 2015   | 2016   | 2017   | 2018   | 2019   | Annual growth |
|------------|--------|--------|--------|--------|--------|---------------|
| Registered | 28,354 | 29,591 | 30,916 | 32,531 | 34,844 | 5.3%          |
| Employed   | 23,577 | 24,271 | 25,523 | 27,265 | 29,508 | 5.8%          |
| Clinicians | 21,511 | 22,221 | 23,325 | 25,021 | 27,158 | 6.0%          |

Source: NHWDS Physiotherapists, 2015-2019

Figure 2: Gender distribution, 2015-2019



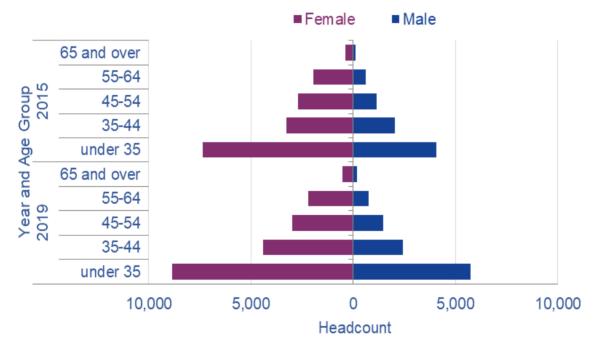
Source: NHWDS Physiotherapists, 2015 - 2019

Table 2: Replacement rate, 2015 - 2019

|                  | 2015  | 2016  | 2017  | 2018  | 2019  |
|------------------|-------|-------|-------|-------|-------|
| New entrants     | 1,920 | 1,829 | 1,904 | 2,452 | 2,631 |
| Exits            | 733   | 761   | 760   | 1,008 | 732   |
| Replacement rate | 2.6   | 2.4   | 2.5   | 2.4   | 3.6   |

Source: NHWDS, Physiotherapists, 2015 - 2019

Figure 3: Age and gender distribution, 2015 and 2019



Source: NHWDS Physiotherapists, 2015 and 2019

Table 3: Average hours per week, 2015 - 2019

|                        | 2015 | 2016 | 2017 | 2018 | 2019 |
|------------------------|------|------|------|------|------|
| Clinical hours*        | 29.5 | 29.6 | 29.8 | 30.1 | 30.4 |
| Non-clinical<br>hours^ | 5.2  | 5.2  | 5.1  | 5.0  | 4.7  |
| Total hours            | 34.7 | 34.8 | 34.9 | 35.1 | 35.1 |

Source: NHWDS, Physiotherapists, 2015 - 2019

Due to rounding figures may not sum to the expected total

<sup>\*</sup> Clinical hours are the reported weekly hours worked in clinical roles (including managers and supervisors also providing clinical services)

<sup>^</sup> Non-clinical hours are the reported weekly hours worked in non-clinical roles (including teacher, researcher, administrator or other)

Table 4: Principal job clinical full time equivalent (FTE) by sector, 2015 and 2019

| Sector         | 2015         |       | 2019         |       |
|----------------|--------------|-------|--------------|-------|
|                | Clinical FTE | %     | Clinical FTE | %     |
| Private sector | 12,672.7     | 69.2% | 16,996.9     | 72.0% |
| Public sector  | 5,650.0      | 30.8% | 6,621.5      | 28.0% |
| Total          | 18,322.7     | 100%  | 23,618.4     | 100%  |

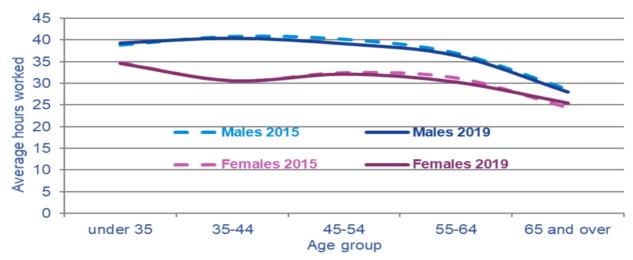
Source: NHWDS, Physiotherapists, 2015 and 2019

Includes Physiotherapists who reported working hours in public and / or private sectors in their clinical roles

Due to rounding figures may not sum to the expected total

Full time equivalent (FTE) based on 38 hours per week

Figure 4: Average hours per week by gender and age group, 2015 and 2019



Source: NHWDS Physiotherapists, 2015 and 2019

Table 5: Principal role, 2015 and 2019

| _                   | 2015      |       | 2019      |       |
|---------------------|-----------|-------|-----------|-------|
| Principal role      | Headcount | %     | Headcount | %     |
| Clinician           | 21,511    | 91.2% | 27,158    | 92.0% |
| Administrator       | 948       | 4.0%  | 1,108     | 3.8%  |
| Teacher or educator | 532       | 2.3%  | 600       | 2.0%  |
| Researcher          | 394       | 1.7%  | 451       | 1.5%  |
| Other               | 192       | 0.8%  | 191       | 0.6%  |
| Total               | 23,577    | 100%  | 29,508    | 100%  |

Source: NHWDS, Physiotherapists, 2015 and 2019



Principal work

Other

Other

practice

service

**Total** 

commercial/business Other government

department or agency

Defence forces

Locum private

Other residential

health care facility Aboriginal health

Correctional service

2019

417

395

287

136

90

52

26

8

29,508

36.0

36.3

34.4

37.1

31.4

34.1

33.1

35.9

35.1

Table 6: Principal work setting, 2015 and 2019

| setting                                     | Headcount | Avg. hours | Headcount | Avg. hours |
|---|-----------|------------|-----------|------------|
| Group private practice                      | 6,625     | 36.5       | 7,429     | 36.0       |
| Hospital                                    | 4,805     | 34.6       | 5,755     | 34.8       |
| Solo private practice                       | 3,326     | 34.9       | 4,215     | 35.2       |
| Residential aged care facility              | 1,746     | 32.4       | 2,345     | 34.8       |
| Outpatient service                          | 1,836     | 33.0       | 2,221     | 33.5       |
| Other community health care service         | 1,139     | 31.9       | 1,536     | 32.6       |
| Medical centre                              | -         | -          | 1,158     | 38.3       |
| Rehabilitation/physical development service | 866       | 33.4       | 916       | 34.1       |
| Educational facility                        | 677       | 35.6       | 781       | 35.1       |
| Sports centre/clinic                        | 493       | 40.6       | 745       | 39.2       |
| Domiciliary service                         | 453       | 30.2       | 517       | 29.6       |
| Disability service                          | 361       | 32.3       | 479       | 33.3       |

35.3

34.8

33.0

35.8

29.1

34.1

30.9

37.6

34.7

2015

429

310

244

121

71

44

23

8

23,577

Source: NHWDS, Physiotherapists, 2015 and 2019

Table 7: Clinical stream, 2015 and 2019

|                            | 2015      |       | 2019      |       |
|----------------------------|-----------|-------|-----------|-------|
| Clinical stream            | Headcount | %     | Headcount | %     |
| Rehabilitation             | 8,994     | 38.1% | 11,671    | 39.6% |
| Acute care                 | 4,829     | 20.5% | 5,933     | 20.1% |
| Community based care       | 2,961     | 12.6% | 4,468     | 15.1% |
| Aged care                  | 2,565     | 10.9% | 3,153     | 10.7% |
| Other                      | 3,237     | 13.7% | 3,020     | 10.2% |
| Chronic disease management | 756       | 3.2%  | 980       | 3.3%  |
| Cancer care                | 125       | 0.5%  | 167       | 0.6%  |
| Palliative care            | 72        | 0.3%  | 64        | 0.2%  |
| Mental health              | 38        | 0.2%  | 52        | 0.2%  |
| Total                      | 23,577    | 100%  | 29,508    | 100%  |

Source: NHWDS, Physiotherapists, 2015 and 2019

Table 8: Principal scope of practice, 2015 and 2019

|                             | 2015      |       | 2019      |       |
|-----------------------------|-----------|-------|-----------|-------|
| Principal scope of practice | Headcount | %     | Headcount | %     |
| Musculoskeletal             | 12,377    | 52.5% | 15,610    | 52.9% |
| Aged care                   | 3,547     | 15.0% | 4,508     | 15.3% |
| Neurological                | 1,555     | 6.6%  | 2,118     | 7.2%  |
| Cardiorespiratory           | 1,454     | 6.2%  | 1,757     | 6.0%  |
| Other                       | 1,620     | 6.9%  | 1,640     | 5.6%  |
| Paediatrics                 | 1,227     | 5.2%  | 1,511     | 5.1%  |
| Women                       | 596       | 2.5%  | 815       | 2.8%  |
| Sports                      | 709       | 3.0%  | 796       | 2.7%  |
| Unknown / not stated        | 492       | 2.1%  | 753       | 2.6%  |
| Total                       | 23,577    | 100%  | 29,508    | 100%  |

Source: NHWDS, Physiotherapists, 2015 and 2019

Table 9: Advanced scope of practice, 2015 - 2019

| Advanced scope of practice | 2015  | 2016  | 2017  | 2018  | 2019  |
|----------------------------|-------|-------|-------|-------|-------|
| No. of<br>Physiotherapists | 2,297 | 2,376 | 2,319 | 2,383 | 2,368 |
| % of total employed        | 9.7%  | 9.8%  | 9.1%  | 8.7%  | 8.0%  |

Source: NHWDS, Physiotherapists, 2015 - 2019

Table 10: Initial qualification country, 2015 and 2019

|                      | 2015      |       | 20        | 2019  |  |
|----------------------|-----------|-------|-----------|-------|--|
| Country              | Headcount | %     | Headcount | %     |  |
| Australia            | 19,104    | 81.0% | 24,042    | 81.5% |  |
| Overseas             | 3,046     | 12.9% | 3,467     | 11.7% |  |
| Unknown / not stated | 1,427     | 6.1%  | 1,999     | 6.8%  |  |
| Total                | 23,577    | 100%  | 29,508    | 100%  |  |

Source: NHWDS, Physiotherapists, 2015 and 2019

Table 11: Years worked and years intended to remain in the workforce by principal role, 2019

| Principal role      | Average years<br>worked | Average years intended to work |
|---------------------|-------------------------|--------------------------------|
| Clinician           | 12.8                    | 18.6                           |
| Administrator       | 19.6                    | 13.8                           |
| Teacher or educator | 21.2                    | 15.0                           |
| Researcher          | 18.1                    | 17.0                           |
| Other               | 17.5                    | 15.0                           |
| Total               | 13.4                    | 18.3                           |

Source: NHWDS, Physiotherapists, 2019



**Table 12: Distribution by State/Territory, 2019** 

| State/Territory                | Headcount | Full time<br>equivalent<br>(FTE) | Average weekly hours | Population | FTE per<br>100,000<br>population |
|--------------------------------|-----------|----------------------------------|----------------------|------------|----------------------------------|
| New South Wales                | 8,856     | 8,239.7                          | 35.4                 | 8,089,817  | 101.9                            |
| Victoria                       | 7,585     | 7,020.7                          | 35.2                 | 6,596,039  | 106.4                            |
| Queensland                     | 5,834     | 5,478.2                          | 35.7                 | 5,094,510  | 107.5                            |
| South Australia                | 2,470     | 2,240.3                          | 34.5                 | 1,751,963  | 127.9                            |
| Western Australia              | 3,468     | 3,109.5                          | 34.1                 | 2,621,509  | 118.6                            |
| Tasmania                       | 491       | 431.4                            | 33.4                 | 534,457    | 80.7                             |
| Australia Capital<br>Territory | 609       | 554.8                            | 34.6                 | 426,704    | 130.0                            |
| Northern Territory             | 184       | 181.1                            | 37.4                 | 245,929    | 73.7                             |
| Unknown / not stated           | 11        | 11.1                             | 40.0                 | -          | -                                |
| Australia                      | 29,508    | 27,266.8                         | 35.1                 | 25,365,571 | 107.5                            |

Source: NHWDS, Physiotherapists, 2019

ABS 3218.0 - Regional Population Growth, June 2019

Full time equivalent (FTE) based on 38 hours per week

Table 13: Distribution by Modified Monash Model (MMM), 2019

| Modified Monash               | Headcount | Full time equivalent | Average weekly hours | Population | FTE per 100,000 population |
|-------------------------------|-----------|----------------------|----------------------|------------|----------------------------|
| MM1 - Metropolitan            | 23,827    | 22,063.7             | 35.2                 | 18,320,373 | 120.4                      |
| MM2 - Regional centres        | 2,224     | 2,031.8              | 34.7                 | 2,245,754  | 90.5                       |
| MM3 - Large rural towns       | 1,715     | 1,591.2              | 35.3                 | 1,587,466  | 100.2                      |
| MM4 - Medium<br>rural towns   | 857       | 780.1                | 34.6                 | 968,583    | 80.5                       |
| MM5 - Small rural towns       | 600       | 521.7                | 33.0                 | 1,748,340  | 29.8                       |
| MM6 - Remote communities      | 176       | 161.9                | 35.0                 | 281,794    | 57.4                       |
| MM7 - Very remote communities | 99        | 106.5                | 40.9                 | 212,587    | 50.1                       |
| Unknown / not<br>stated       | 10        | 10.0                 | 37.9                 | -          |                            |
| Australia                     | 29,508    | 27,266.8             | 35.1                 | 25,365,571 | 107.5                      |

Source: NHWDS, Physiotherapists, 2019

Full time equivalent (FTE) based on 38 hours per week

 $\underline{\textit{https://www.health.gov.au/resources/publications/modified-monash-model-fact-sheet}}$ 

Modified Monash Model (MMM) 2019

ABS Estimated Population (unpublished)

Table 14: Telehealth practitioners by Modified Monash (MMM), 2019

| Modified Monash Model         | Percentage |
|-------------------------------|------------|
| MM1 - Metropolitan            | 77.9%      |
| MM2 - Regional centres        | 6.4%       |
| MM3 - Large rural towns       | 6.3%       |
| MM4 - Medium rural towns      | 4.1%       |
| MM5 - Small rural towns       | 2.3%       |
| MM6 - Remote communities      | 1.6%       |
| MM7 - Very remote communities | 1.5%       |

Source: NHWDS, Physiotherapists, 2019

MMM breakdown for tele-health refers to the location of the Physiotherapists not the location of the person receiving the service <a href="https://www.health.gov.au/resources/publications/modified-monash-model-fact-sheet">https://www.health.gov.au/resources/publications/modified-monash-model-fact-sheet</a>

Modified Monash Model (MMM) 2019





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#### References

- 1) National Health Workforce Dataset (NHWDS) Physiotherapists 2015-2019 (http://hwd.health.gov.au)
- 2) ABS 3218.0 Regional Population Growth, June 2019
- 3) ABS Estimated Population (unpublished)